**INTEREST RATES MARKET NOTICE**

**Date: 16 July 2021**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NNF042”)**

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 20 July 2021**.**

**INSTRUMENT TYPE: EQUITY STRUCTURED NOTE**

**Bond Code** NNF042

**Nominal Issued** R20,000,000.00

**Issue Price** 100%

**Coupon** ZERO

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 20 July 2026

**Books Close Date** 10 July 2026

**Interest Payment Date(s)** 20 July 2026

**Last Day to Register** By 17:00 on9 July 2026

**Issue Date** 20 July 2021

**Date Convention** Following

**Interest Commencement Date** 20 July 2021

**First Interest Payment Date** 20 July 2026

**ISIN No.** ZAG000178120

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF042%20PricingSupplement2007.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF042%20PricingSupplement2007.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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